

		2009	2008	2007	2006	2005
PROFIT AND LOSS						
Sales revenue	\$000's	695,417	400,231	362,796	534,755	370,157
EBITDA	\$000's	281,434	136,222	98,135	227,601	110,407
Depreciation	\$000's	8,254	9,765	8,323	8,241	6,825
Amortisation	\$000's	13,006	8,785	7,839	7,770	8,909
EBIT	\$000's	260,174	117,672	81,973	211,590	94,673
Financial income	\$000's	3,272	7,784	17,028	7,645	2,385
Financial expenses	\$000's	8,912	5,825	4,295	5,189	7,418
Equity accounted profits/(losses)	\$000's	(12,338)	(3,666)	-	-	-
Income tax expense	\$000's	73,638	43,281	28,161	64,456	25,493
NPAT	\$000's	168,558	72,684	66,545	149,589	64,147
BALANCE SHEET						
Current assets	\$000's	676,595	371,269	357,908	319,693	199,250
Non-current assets	\$000's	751,409	665,997	254,741	272,423	241,412
Total assets	\$000's	1,428,004	1,037,266	612,648	592,116	440,662
Current liabilities	\$000's	180,481	153,228	98,090	121,986	130,953
Non-current liabilities	\$000's	238,458	193,562	99,748	78,957	73,621
Total liabilities	\$000's	418,939	346,790	197,838	200,943	204,574
Interest bearing debt	\$000's	107,833	48,515	17,328	10,716	36,452
Net debt	\$000's	(159,743)	26,037	(79,237)	(157,887)	18,314
Net assets	\$000's	1,009,065	690,476	414,810	391,173	236,088
Shareholders' equity	\$000's	1,009,065	690,476	414,810	391,173	236,088
CASH FLOW						
Net receipts/(payments) in the course of operations	\$000's	209,616	(15,656)	78,311	221,630	102,614
Other receipts/(payments) from operating activities	\$000's	2,044	(20,212)	(48,181)	(20,139)	5,370
Cash flows from operating activities	\$000's	211,660	(35,868)	30,131	201,491	107,984
Payments for exploration and evaluation	\$000's	(14,769)	(8,522)	(8,421)	(6,729)	(3,640)
Payments for property, plant and equipment	\$000's	(25,021)	(16,348)	(19,829)	(7,301)	(5,848)
Other receipts/(payments) from investing activities	\$000's	(43,297)	(6,736)	(12,570)	51,121	(47,082)
Cash flows from investing activities	\$000's	(83,087)	(31,606)	(40,820)	37,091	(56,570)
Proceeds from issue of shares	\$000's	184,583	-	-	152	1,789
Net increase/(repayment) of borrowings	\$000's	(21,842)	19,762	(1,139)	(20,434)	(21,646)
Dividends paid	\$000's	(29,702)	(19,481)	(54,340)	(61,412)	(17,751)
Other receipts/(payments) from financing activities	\$000's	(16,514)	(6,894)	(5,869)	(6,423)	(7,443)
Cash flows from financing activities	\$000's	116,525	(6,613)	(61,348)	(88,117)	(45,051)
SHARES						
Number of shares on issue at year end	000's	243,980	212,157	187,380	187,380	172,824
Closing share price	\$/share	6.60	16.87	6.77	4.48	7.45
Earnings per share basic	cents	79.3	36.6	35.5	83.3	39.5
Earnings per share diluted	cents	79.3	36.6	35.5	83.2	38.5
Net tangible assets per share	\$/share	4.03	3.13	2.21	2.09	1.37
Dividends per share	cents	13.00	17.00	18.00	41.00	18.00
Dividend payout ratio	%	19.6	49.6	50.7	50.9	48.2
Market capitalisation	\$000's	1,610,268	3,579,089	1,268,565	839,464	1,287,541
RATIOS						
Return on average shareholders equity	%	19.8	13.2	16.5	47.7	30.9
Return on invested capital	%	16.2	10.0	13.3	36.8	24.9
Return on assets	%	11.8	7.0	10.9	25.3	14.6
Net interest cover (EBITDA/interest paid)	times	41.0	44.7	60.5	67.9	23.9
Net debt to equity	%	(15.8)	3.8	(19.1)	(40.4)	7.8
OTHER						
Average coal price	A\$/tonne	157.07	109.13	95.61	108.41	73.70
Cost excluding EBITDA/tonne sold	A\$/tonne	93.50	71.98	69.75	62.27	51.71
EBITDA/tonne sold	A\$/tonne	63.56	37.14	25.86	46.14	21.98
NPAT/tonne sold	A\$/tonne	38.07	19.82	17.54	30.33	12.77
Shipments - excluding purchased coal						
Coppabella - 100%	tonnes 000's	3,106	2,816	3,749	4,014	4,560
Moorvale - 100%	tonnes 000's	2,934	2,202	1,428	2,715	2,292
Macarthur Coal's attributable tonnage	tonnes 000's	4,428	3,678	3,795	4,933	5,023
Production - attributable to Macarthur Coal						
Coppabella						
Overburden removed	bcm 000's	21,958	27,409	34,423	32,189	37,729
Run-of-mine production	tonnes 000's	2,899	2,169	3,715	3,347	4,530
CHPP feed	tonnes 000's	3,012	2,528	3,236	3,824	4,252
Average CHPP plant yield	%	81	79	79	79	80
Saleable coal production	tonnes 000's	2,441	1,989	2,559	3,020	3,401
Moorvale						
Overburden removed	bcm 000's	16,237	13,425	11,173	8,650	8,444
Run-of-mine production	tonnes 000's	2,887	1,938	1,684	2,432	2,817
CHPP feed	tonnes 000's	2,716	2,035	1,621	2,607	2,495
Average CHPP plant yield	%	82	76	66	77	68
Saleable coal production	tonnes 000's	2,229	1,543	1,075	2,002	1,705
Total						
Overburden removed	bcm 000's	38,195	40,834	45,596	40,839	46,173
Run-of-mine production	tonnes 000's	5,787	4,107	5,399	5,779	7,346
CHPP feed	tonnes 000's	5,728	4,563	4,857	6,430	6,747
Saleable coal production	tonnes 000's	4,669	3,531	3,635	5,022	5,106